



Lumbermens Life Agency  
Phone: 1-800-752-0074

**Fax To:**  
**1-866-248-0201**

E-mail: Homeoff@llainc.com

# Fast-Quote Request

## Proposed Life Client Information:

1. Name \_\_\_\_\_ Application \_\_\_\_\_ State \_\_\_\_\_

Male/Female \_\_\_\_\_ Date of Birth/Age \_\_\_\_\_

2. Height \_\_\_\_\_ Weight \_\_\_\_\_

3. ANY tobacco usage (Please explain below)?  
Never \_\_\_\_\_ Current Tobacco User \_\_\_\_\_  
Type and amount? \_\_\_\_\_  
None in 12 mos \_\_\_ 24 mos \_\_\_ 36mos \_\_\_ 60 mos \_\_\_

4. Any family history of cancer or cardiovascular disease prior to age 60 of parents or siblings? (please list relationship, diagnosis age at onset, & age at death)

\_\_\_\_\_

\_\_\_\_\_

5. Any medications and what for? \_\_\_\_\_

\_\_\_\_\_

6. Any medical condition in the last "10 years" such as heart condition, diabetes, cancer, anxiety/depression, sleep apnea, alcohol/drug treatment, high cholesterol or blood pressure? Explain:

\_\_\_\_\_

\_\_\_\_\_

7. Any DUI or reckless driving conviction(s)? \_\_\_\_\_  
If so, when? \_\_\_\_\_

8. Any intended travel outside the US in the next 24 months? If so, where, when and for how long?

\_\_\_\_\_

\_\_\_\_\_

9. Is the Proposed Insured a US Citizen: Yes \_\_\_ No \_\_\_

10. If not, is the Proposed Insured a permanent resident of the US? Yes \_\_\_ No \_\_\_

| Regional Marketing Manager |                       | Phone Ext. |
|----------------------------|-----------------------|------------|
| Paula Byrd                 | Mid-Atlantic          | 2226       |
| Emily Glickstein           | South                 | 3228       |
| Jeff Achtstatter           | East Coast / Mid-West | 3057       |
| Mark Nelson                | West Coast            | 3007       |

### Select Life Companies:

- |  |   |  |
|--|---|--|
| <u>TeleLife Term Carriers:</u>   | <u>Traditional Life Carriers:</u>   | <u>"No Exam" Term Carriers:</u>  |
| <input type="checkbox"/> Am. General<br><input type="checkbox"/> Banner Life<br><input type="checkbox"/> Genworth<br><input type="checkbox"/> ING<br><input type="checkbox"/> MetLife<br><input type="checkbox"/> Protective Life<br><input type="checkbox"/> Prudential | <input type="checkbox"/> Lincoln Financial<br><input type="checkbox"/> Transamerica<br><input type="checkbox"/> United of Omaha | <input type="checkbox"/> Assurity (350K term, max age 65)<br><input type="checkbox"/> MetLife (99K term, max age 50)<br><input type="checkbox"/> Trans. (99K term, max age 60)*<br><input type="checkbox"/> United of Omaha (250K term & UL, max age 65) |

### Illustration Specifications:

Face Amount: \$ \_\_\_\_\_

Face Amount: \$ \_\_\_\_\_

Premium Mode \_\_\_\_\_ Rate Class \_\_\_\_\_

⇒ Term: 5 10 15 20 25 30 35  
(Please circle all desired durations)

- ⇒ Return of Premium Term: Yes No
- ⇒ Lifetime Guaranteed Universal Life : Yes No
- ⇒ Whole Life: Yes No
- ⇒ Lifetime Second- To- Die: Yes No
- ⇒ Waiver of Premium Yes No
- ⇒ Child Rider Yes No
- ⇒ Living Benefits (LTC, Critical Illness) Yes No

### Tele-App Term Build Guidelines:

| Ht.   | Preferred+ Weight Limit |                              |                                     | Preferred Weight Limit |                              |                                     |
|-------|-------------------------|------------------------------|-------------------------------------|------------------------|------------------------------|-------------------------------------|
|       | Banner Life Male/Female | Genworth Life 18 to 64 / 65+ | Prudential Financial 18 to 59 / 60+ | Banner Life            | Genworth Life 18 to 64 / 65+ | Prudential Financial 18 to 59 / 60+ |
| 5' 0" | 144/135                 | 153/168                      | 148/158                             | 158                    | 168/179                      | 158/179                             |
| 5' 1" | 148/138                 | 158/174                      | 153/164                             | 163                    | 174/185                      | 164/185                             |
| 5' 2" | 153/140                 | 164/180                      | 158/169                             | 168                    | 180/191                      | 169/191                             |
| 5' 3" | 158/143                 | 169/186                      | 163/175                             | 174                    | 186/197                      | 175/197                             |
| 5' 4" | 163/145                 | 174/192                      | 169/180                             | 179                    | 192/204                      | 180/204                             |
| 5' 5" | 168/148                 | 180/198                      | 174/186                             | 185                    | 198/210                      | 186/210                             |
| 5' 6" | 174/150                 | 186/204                      | 179/192                             | 191                    | 204/216                      | 192/216                             |
| 5' 7" | 179/155                 | 191/211                      | 185/198                             | 197                    | 211/223                      | 198/223                             |
| 5' 8" | 185/160                 | 197/216                      | 190/203                             | 203                    | 216/230                      | 203/230                             |
| 5' 9" | 190/165                 | 203/223                      | 196/209                             | 209                    | 223/236                      | 209/236                             |
| 5'10" | 196/170                 | 209/229                      | 202/216                             | 215                    | 229/243                      | 216/243                             |
| 5'11" | 201/175                 | 215/236                      | 208/222                             | 221                    | 236/250                      | 222/250                             |
| 6' 0" | 207/180                 | 221/242                      | 213/228                             | 228                    | 242/258                      | 228/258                             |
| 6' 1" | 213/184                 | 227/250                      | 219/235                             | 234                    | 250/265                      | 235/265                             |
| 6' 2" | 219/188                 | 233/256                      | 225/241                             | 241                    | 256/272                      | 241/272                             |
| 6' 3" | 225/193                 | 240/264                      | 232/248                             | 247                    | 264/279                      | 248/279                             |
| 6' 4" | 230/197                 | 246/271                      | 238/254                             | 253                    | 271/287                      | 254/287                             |
| 6' 5" | 237/201                 | 253/ 278                     | 245/261                             | 260                    | 278/295                      | 261/295                             |

Agent Name \_\_\_\_\_ Return by FAX/E-mail \_\_\_\_\_

**Fax the facts today!**

This information is requested only to assist us in providing you an accurate quote. Filling out this form does not constitute an application for insurance.